

Warrant name: CMWG02MBS20CE
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CMWG2011
Name (code) of underlying security:	MWG
Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	3.5 months
Expiration date:	December 18, 2020
Adjustment date:	October 19, 2020
Reason:	MOBILE WORLD INVESTMENT CORPORATION makes the 2019 stock dividend payment

Old exercise price	(1)	87,000 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	108,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	106,900 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	85,800 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.9308 : 1